

CIN : L45207GJ2012PLC070279

 Corporate Office: INOXGFL Towers, Plot No.17, Sector-16A, Noida-201301, Uttar Pradesh, India. Tel: +91-120-6149600 | contact@inoxgreen.com
 Fax: +91-120-6149610 | https://inoxgreen.com

1. Clarification as to what will be listing status of the Resulting Company.

Response: Currently the Non-Convertible Debentures (NCDs) of Resco Global Wind Services Limited ("Resco") are listed on the debt segment of BSE.

Pursuant to demerger of the Demerged Undertaking of Inox Green Energy Services Limited into Resco, the equity shares to be issued by Resco, will be listed on BSE Limited and National Stock Exchange of India Limited, post completion of scheme.

2. Details of Assets and Liabilities of the Demerged division that are being transferred.

Response: Following are details of assets and liabilities of the Demerged Undertaking that are proposed to be demerged from the Demerged Company into the Resulting Company:

As at 30.09.2024

Particulars	Amount (INR Crores)
Assets	
Property, plant and equipment	681.48
Capital work-in-progress	1.20
Investments	81.13
Trade receivables	39.37
Loans	264.71
Other current assets (advances to suppliers)	7.81
Liabilities	
Other liabilities (income received in advance) (Current+Non current)	234.78
Provisions (provision on gratuity and Compensated absence)	0.12
Tarde Payable	0.0291
Other financial liabilities (employee benefit payable)	0.0074
Net amount	840.76

3. Confirmation from the Company Secretary, that:

- There will be no change in Share Capital of the Resulting Company till the listing of the equity shares of the company on BSE Limited.
- The shares allotted by the Resulting Company pursuant to the Scheme shall remain frozen in the depositories system till listing/trading permission is given by the designated stock exchange.

Response: Refer Appendix 1

4. Confirmation by the Company Secretary of the Resulting Company on the letter head of Resulting Company that:

- Equity shares issued by the company pursuant to the scheme of arrangement shall be listed on the BSE Limited, subject to SEBI granting relaxation from applicability under Rule 19(2) (b) of the Securities Contract (Regulation) Rules, 1957.
- The company shall comply with all the provisions contained in SEBI Mater circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 DIL1/CIR/P/2021/0000000665 dated June 20, 2023

An **INOXGFL** Group Company
BEYOND INFINITY

Registered Office : Survey No. 1837 & 1834, At Moje Jetalpur, ABS Tower, 2nd Floor, Old Padra Road, Vadodara-390 007, Gujarat, INDIA
 Tel : +91-265-6198111 / 2330057, Fax : +91-265-2310312

Vadodara Office: ABS Towers, 2nd Floor, Old Padra Road, Vadodara-390007, Gujarat, India | Tel : 91-265-6198111/2330057 | Fax: +91-265-2310312

- c) The company shall also fulfill the Exchange's criteria for listing and shall also comply with Rules, Byelaws, and Regulations of the Exchange and other applicable statutory requirements.

Response: Refer Appendix 1

5. Provide a statement explaining the split of Assets and Liabilities of the Demerged Company, Demerged undertaking and Resulting Company pre and post effectiveness of the scheme in a tabular format:

(Rs. in crores)
(as at 30.09.2024)

	Demerged Company		Demerged Undertaking	Resulting Company	
	(Pre)	(Post)	(Pre)	(Pre)	(Post)
Assets	2,451.26	1,375.56	1,075.70	1,968.86	2,779.85
Liabilities	473.94	239.00	234.94	1,055.69	1,025.92
Net	1,977.32	1,136.56	840.76	913.17	1,753.93

6. Percentage of Net Worth of the company, that is being transferred in the form of demerged undertaking and percentage wise contribution of the Demerged division to the total turnover and income of the company in the last two years as per the format:

(Rs. in crores)

	Financial Year	Net worth	% to total	Turnover	% to total	Profit after Tax	% to total
Demerged division	2023-24	592.90	42.34%	15.36	7.60%	(34.31)	(298.35%)
	2022-23	547.18	44.77%	15.17	6.12%	(35.68)	141.95%
Other divisions	2023-24	807.43	57.66%	186.64	92.40%	45.81	398.35%
	2022-23	674.91	55.23%	232.71	93.88%	10.54	(41.95%)
Total	2023-24	1,400.32	100%	202.00	100%	11.50	100%
	2022-23	1,222.08	100%	247.88	100%	(25.14)	100%

RESCO GLOBAL WIND SERVICES LIMITED

(formerly known as Resco Global Wind Services Private Limited)

Appendix 1

02/12/2024

To,
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001

Dear Sir/ Madam,

Sub: Confirmation by the Company Secretary

Dear Sir,

I, Heera Lal, being the Company Secretary of the Company hereby confirms that:

- There will be no change in Share Capital of the Resulting Company till the listing of the equity shares on BSE Limited.
- The shares allotted by the Resulting Company pursuant to the Scheme shall remain frozen in the depositories system till listing permission is given by the designated stock exchange.
- Equity shares issued by the company pursuant to the scheme of arrangement shall be listed on the BSE Limited, subject to SEBI granting relaxation from applicability under Rule 19(2) (b) of the Securities Contract (Regulation) Rules, 1957.
- The company shall comply with all the provisions contained in SEBI Mater circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 DIL1/CIR/P/2021/0000000665 dated June 20, 2023
- The company shall also fulfill the Exchange's criteria for listing and shall also comply with Rules, Byelaws, and Regulations of the Exchange and other applicable statutory requirements.

Your faithfully

For Resco Global Wind Services Limited


Heera Lal
Company Secretary

Date:02/12/2024
Place: Noida



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RESCO GLOBAL WIND SERVICES LIMITED, Registered Office Address: 301, ABS Tower, Old Padra Road, Vadodara – 390 007, Gujarat, India; e-mail: investors.iwl@inoxwind.com; Contact No.: 0265-6198111; 0120-6149600 CIN: U40106GJ2020PLC112187